

## 個人申請 VEE 認證之流程

為申請 VEE 認證，已修習本校認證課程之考生可依循以下程序進行申請：

### 一. 申請資格：

考生必須同時符合以下兩項條件，才具申請 VEE 認證之資格：

1. 考生必須通過 SOA 或 CAS 所舉辦精算考試之任 2 科以上；
2. 已修習本校認證課程之考生，其每項認證課程之學業總成績必須為 B 級以上（包含 B 級），也就是至少 70 分以上（包含 70 分）；

### 二. 申請認證所需文件：

1. 英文成績單：請至註冊組申請英文成績單；
2. VEE 認證申請書：(1). 先至 SOA 網站查詢本校 VEE 認證之課程代號 (Course Number)、課程名稱(Course Name)、及認證編號(Approval code)，查詢網址：<https://store.soa.org/VEESchoolSearch.aspx?VEE=displayonly>

### 三. 本校 VEE-應用統計方法(Applied Statistical Methods) 認證課程訊息：

Approval code	Course Number	Course Name	Begin Date	End Date	Acceptable Grades	Documentation Required	Additional Requirements
9670-12628	01465	Regression Analysis	1/1/2004	12/31/2019	A+,A,A-,B+,B,B-	Original Official Transcript	Approved for regression component only; must be paired with approved time series offering from any school or alternate provider.
9670-12629	10536	Time Series	1/1/2004	12/31/2019	A+,A,A-,B+,B,B-	Original Official Transcript	Approved for time series component only; must be paired with approved regression offering from any school or alternate provider.
9670-12630	33684	Generalized Linear Model	1/1/2011	12/31/2019	A+,A,A-,B+,B,B-	Original Official Transcript	Approved for regression component only; must be paired with approved time series offering from any school or alternate provider.
9670-12631	33042	Financial Time Series	1/1/2010	12/31/2019	A+,A,A-,B+,B,B-	Original Official Transcript	Approved for time series component only; must be paired with approved regression offering from any school or alternate provider.

### 四. 本校 VEE-公司財務(Corporate Finance) 認證課程之相關訊息：

Approval code	Course Number	Course Name	Begin Date	End Date	Acceptable Grades	Documentation Required	Additional Requirements
9670-12781	00823	Principles of Investment	1/1/2016	12/31/2019	A+,A,A-,B+,B,B-	Original Official Transcript	Courses must be completed in the combination shown. Alternate combinations require course approval application.
	01451	Financial Management	1/1/2016	12/31/2019			

(2). 填寫申請書：

申請書下載網址：

<http://www.soa.org/files/pdf/edu-vee-candidate-credit-app.pdf>

申請書之第 3 頁對於應填之內容，均有詳細說明；

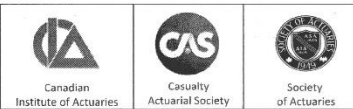
(3). 郵寄地址：

依繳交申請費用方式(信用卡、支票等)不同，而寄至不同收件地址，在申請書最下方有詳細說明。一般而言，申請認證大約需等待 6 週；

(4). 範例說明：

若本系之系友已通過 SOA Exam 之兩項考科：P 與 FM，並已於 2010 年修過迴歸分析（92 分），2011 年修過財務時間序列（93 分），則符合 VEE-Applied Statistical Methods 的申請資格，申請書範本如下所示：

Validation by Educational Experience  
**VEE CANDIDATE CREDIT APPLICATION**



**This form is for payment by CHECK ONLY**

All credit card orders must be entered online at: <http://www.soa.org/Education/Exam-Req/edu-vee.aspx>

Both **Pages 1 and 2** must be submitted. Please **CLEARLY WRITE OR TYPE** all information. Additional instructions appear on page 3.

Last Name/Family Name <b>Chem</b>		First Name <b>Chien Ting</b>		Middle Name	Suffix
If a different name appears on a transcript or previous application, print it here:				08-08-1998 Date of Birth (Month - Day - Year)	
Street or P.O. Box					
City			State/Province	Zip/Postal Code	Country
Home Telephone			Business Telephone		
<b>VEE Credit (Required)</b>		Indicate the subject(s) for which you are applying:			
		<input type="checkbox"/> VEE-Economics <input type="checkbox"/> VEE-Corporate Finance <input checked="" type="checkbox"/> VEE-Applied Statistical Methods			
<b>VEE Requirement Actuarial Exams (Required)</b>		I have credit for two actuarial exams: <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <b>NOTE:</b> Only the applications of those with credit for at least two actuarial examinations will be processed.			
<b>Signature (Required)</b>		"I verify that the information that I am submitting for VEE credit is accurate. I acknowledge that I have read and agree to adhere to the <u>SOA Code of Conduct for Candidates</u> as well as the <u>CAS Code of Professional Ethics for Candidates</u> . I also agree that any action taken as a result of my conduct (such as irregularity, violation or cheating, and any hearings thereon) may, at the sole discretion of the CAS or SOA, be disclosed to any other bona fide actuarial organization that has a legitimate interest in such results and/or actions." Signature: _____ Original written signature verifying the information provided is valid.			
<b>Payment Information</b>		The processing fee must be included with the application. Check payments only. All credit card orders must be entered online at: <a href="http://www.soa.org/Education/Exam-Req/edu-vee.aspx">http://www.soa.org/Education/Exam-Req/edu-vee.aspx</a> <b>This payment is NON-REFUNDABLE</b> Fee Enclosed: (please circle amount) US\$ 50 - 1 VEE subject      US\$100 - 2 VEE subjects      US\$150 - 3 VEE subjects Canadian residents add 5% GST, PE 14%, NB, NL, ON 13% NS 15% GST/HST			

CHECK PAYMENT of the processing fee must accompany this application

Mail VEE candidate credit APPLICATIONS to:  Customer Service Society of Actuaries 475 North Martingale Road, Suite 600 Schaumburg, IL 60173	Ask for your TRANSCRIPTS to be sent to:  VEE Administration Committee Society of Actuaries 475 North Martingale Road, Suite 600 Schaumburg, IL 60173
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Validation by Educational Experience  
**VEE CANDIDATE CREDIT APPLICATION**

Page 2 - Please CLEARLY WRITE OR TYPE all information. Additional instructions appear on page 3.

Last Name/Family Name <b>Chen</b>	First Name <b>Chien Ting</b>	Middle Name	Suffix
E-Mail Address - required <b>tigen@yahoo.com.tw</b>		I work in the property/casualty field: <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Educational Experience: Please send original official transcripts for all Institutions listed below. Details on Page 3.</b>			
<b>VEE - ECONOMICS</b>			
Name(s) of educational institution(s):			
Course(s)/Experience(s) (include course number)	Date(s) of completion	Grade(s) received	Approval Code(s) - Required
<b>VEE - CORPORATE FINANCE</b>			
Name(s) of educational institution(s) if different than above:			
Course(s)/Experience(s) (include course number)	Date(s) of completion	Grade(s) received	Approval Code(s) - Required
<b>VEE - APPLIED STATISTICS</b>			
Name(s) of educational institution(s) if different than above: <b>Aletheia University</b>			
Course(s)/Experience(s) (include course number)	Date(s) of completion	Grade(s) received	Approval Code(s) - Required
<b>01465 - Regression Analysis</b>	<b>2010</b>	<b>A</b>	<b>9690-12628</b>
<b>33042 - Financial Time Series</b>	<b>2011</b>	<b>A</b>	<b>9690-12631</b>